



# Portal casA+

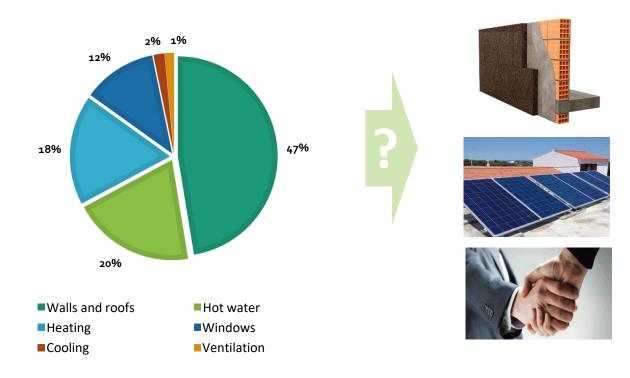
One Stop Shop for Energy Efficiency

Efficiency and comfort at your place, everyday!

António Batalha ADENE – Portuguese Energy Agency



#### **Turning EPCs into real savings**



#### **Complying with EPBD**





"... accessible and transparent advisory tools, such as **one-stop-shops** for consumers and energy advisory services, on relevant energy efficiency renovations and financing instruments."



# Portal casA+ (www.portalcasamais.pt)

#### Main goals

- ✓ Encourage consumers to improve energy and water performance of their homes
- ✓ Facilitate communication between consumer, expert (energy or water) and companies
- ✓ Monitor the uptake of improvement measures



Source: BF

#### History

✓ March 2021: full deployment

✓ May 2020: pilot phase release

✓ 2019: test and adaptation

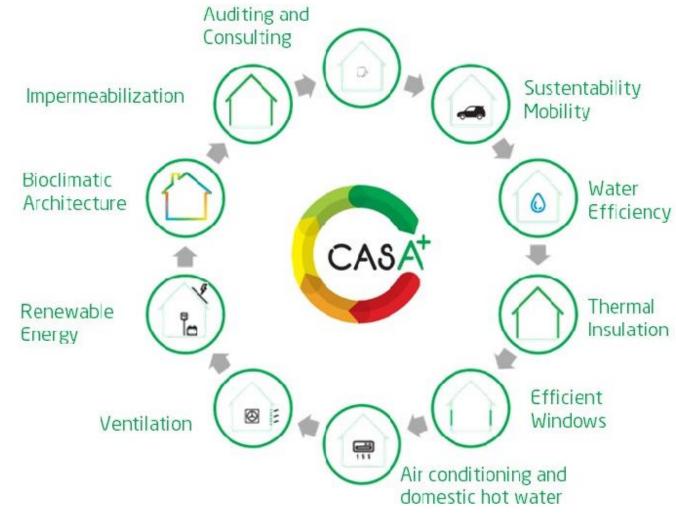
✓ 2017/2018: specs and development





Beyond energy efficiency and renewables...







#### **Consumers main features**



#### Improve my house



#### **Consumptions**



#### **Savings simulators**





# Registration and membership

#### **Consumers**



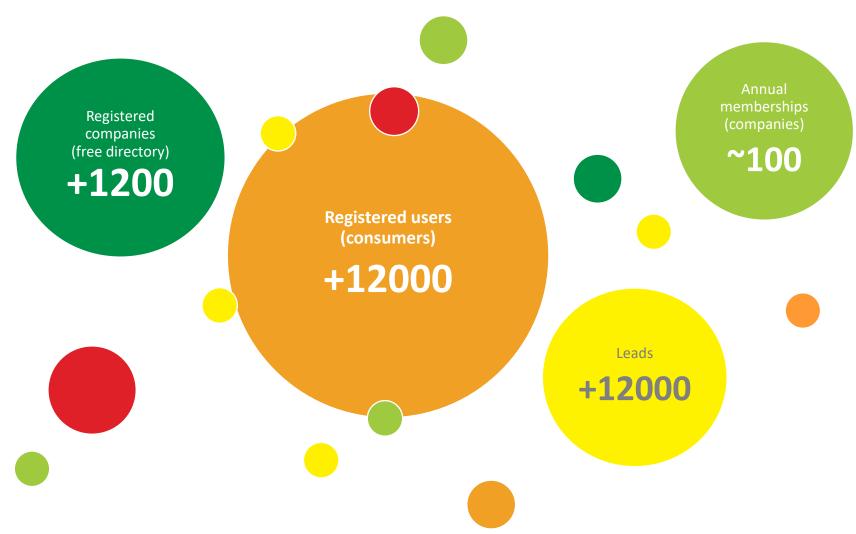
#### **Companies**

- ✓ Free registration in public directory
- ✓ Annual memberships for portal access (leads, etc.)
- ✓ Fees according to a subscription plan

Features included in the subscription plan	Directory	Basic	Excelence
Presence in public directory	Yes	Yes	Yes
Access to portal (incl. leads and other features)	No	Yes	Yes
N. of affiliated companies allowed	-	5	Unlimited
Association with casA+ (logo)	No	Yes	Yes
Highlight in website and portal	No	No	Yes
Discount if member of partner association	n.a.	5%	10%
Annual fee	Free	1600€	4900€









# Lessons learned and future developments

#### What have we learned?

- ✓ It takes time and requires investment
- ✓ Link to incentive schemes to allow quick scale up
- ✓ Address consumers preferences:
  - ✓ Free access and membership
  - ✓ EPC integration as facilitator
  - ✓ Quick and easy request for proposals
  - ✓ Quality requirements for companies
- ✓ Listen and adapt to companies needs:
  - ✓ free directory vs paid membership
  - ✓ lead generation + affiliates
  - ✓ associations engagement and endorsement

#### What's next?

- ✓ Further integration with incentive schemes
- ✓ Easy access to EPC duplicates by homeowners
- ✓ Renovation guides and other useful content
- ✓ API to facilitate companies CRM integration
- ✓ Financing instruments (banks, etc.)
- ✓ More to come...

### casA+ team

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# Thanks!

